

FINANCIAL BUDGET (Confidential)

Name: _____

Projected Expenses and Resources for the next academic year: (2012/2013)

Tuition per term (or semester): _____ Books/supplies per term: _____

Number of household members: _____ Number of household members in college: _____

EXPENSES PER MONTH

- \$ _____ Tuition (divide term amount by 3)
- \$ _____ Books and supplies (divide term expense by 3)
- \$ _____ Housing (mortgage/rent/utilities) or dormitory room
- \$ _____ Food
- \$ _____ Transportation (commuting costs, .25 per mile or bus fare)
- \$ _____ Personal & miscellaneous (e.g. laundry, clothing, etc.)
- \$ _____ Medical/dental expenses not covered by insurance
- \$ _____ Medical insurance premiums
- \$ _____ Child care
- \$ _____ Other (please list)

- \$ _____ TOTAL MONTHLY EXPENSES

RESOURCES PER MONTH

- \$ _____ Job (self): \$ _____ net income; \$ _____ hours per week _____ Employer
- \$ _____ Spouse: \$ _____ net income: \$ _____ hours per week _____
- \$ _____ Alimony
- \$ _____ Child Support
- \$ _____ From savings
- \$ _____ From parents or other relatives
- \$ _____ Current financial aid (2011-12) \$ _____ Pell Grant \$ _____ Need Grants
- \$ _____ G.I. Bill
- \$ _____ Social Security benefits
- \$ _____ Public Assistance (ADC, Welfare, etc.)
- \$ _____ Other (e.g. housing allowance, etc.) Please describe: _____

- \$ _____ TOTAL MONTHLY RESOURCES

Total monthly expenses: \$ _____
Total monthly resources: - \$ _____
Need per month: = \$ _____

Need per term/semester \$ _____

I certify that the above information is complete and accurate to the best of my knowledge.

(Signed) _____ Date: _____

Please use back of page for any additional comments regarding your financial situation.